PECOS Purchase 2 Pay (P2P) System

Quick guide: Receipting



Introduction

This quick guide provides a one page reference to users of the PECOS system on how to record a receipt against an order. In Acute hospitals, the majority of receipting for goods is carried out by Receipt & Distribution, but for direct deliveries and services, the requisitioner should record a receipt as soon as the goods arrive or service is carried out. This guide is intended to be a high level quick reference rather than an exhaustive explanation of how the system works. More detailed information can be found in the online help or by downloading the PPS user guide at http://nhspps.uk

Steps

- 1. Log in to PECOS at https://pps.pecosipm.com using your username and password
- 2. At the top of the screen, change the search box type to **PO Search**
- 3. Enter the purchase order number in the search box and click on the **Search** button
- 4. Click on the **Receive** button on the right
- 5. Enter the received quantities
 - a. Enter the delivery note number (this is mandatory)
 - b. Select a delivery date
 - c. Enter any receipt comments and change the receipt status if required from the dropdown list
 - d. Scroll down to the Line Detail. Enter the quantities received in the Quantity to Receive box(es)
 - e. Alternatively, if all items ordered have been received click on **Receive All** which will populate the boxes with the amount of items which were originally ordered
 - f. Click the Save New Receipt button
 - g. Click on the Back button to search for a new Purchase Order Number



Receipt Detail										
	Deliver	y Note Number	Date Received		Receipt State		Receipt Location		Actions	
			111 ×		Please Select 🔹		Please Select		Receive All	
Line Item No.	Item No.	Mfr No.	Manufacturer	Supplier	Order Qty	Order Amount	Received to Date		Qty/Amt Received	
	Item Description				Item State		Item Location		Actions	
1	EAZ252	REPLACES EAZ010		NHS Supply Chain	1		0			
	Casting accessories Scissors for 3M soft cast tape removal large				Please Select		Please Select 🔹			D

Getting Help

You can get further help on using the PECOS system from the online help, accessed through the question mark ? icon on the top right of the page.

You can also review guidance documents, or refresh yourself on the eLearning at http://nhspps.uk

If you are still experiencing problems, you can log a call with the PPS help desk either online at <u>http://nhspps.uk</u> or by calling 020 3322 1935.

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